

FUND PROFILE

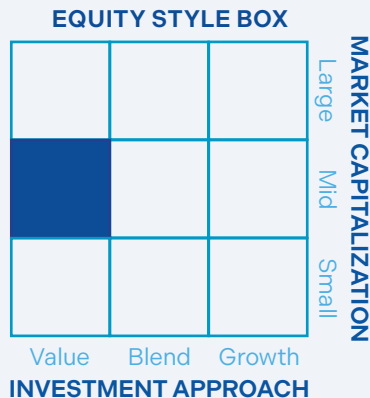
AS AT JUNE 3, 2024

| | |
|----------------|--------------|
| TSX Symbol | KNGU |
| Currency | CAD |
| CUSIP | 11220T107 |
| Inception Date | May 30, 2024 |
| NAV | \$ 9.91 |

| | |
|---------------------------|------------------------|
| Management Fee | 0.45% p.a. |
| Management Style | Passive |
| Manager/PM | Brompton Funds Limited |
| Reg. Account Eligibility? | Yes |
| Risk Rating | Medium to High |

This ETF is for investors who are:

- Are looking for equity growth
- Want exposure to a portfolio of U.S. equities with strong free cash flow generating abilities
- Are willing to accept fluctuations in the value of their investment



Overview

Brompton U.S. Cash Flow Kings ETF (KNGU) is designed to replicate, to the extent reasonably possible and before fees and expenses, the performance of the Brompton Index One U.S. Cash Flow Kings Index (the "Index").

The Index tracks the performance of mid- to large-capitalization U.S. equities whose issuers exhibit high free cash flow relative to their enterprise value. The Index uses a rules-based methodology to gain exposure to shares of 50 U.S. publicly-listed companies with the highest free cash flow yields.

Investment Highlights

- Strategy designed to invest in quality U.S. companies with high free cash flow yields
- High free cash flow is a leading indicator of a company's financial strength and its ability to increase shareholder value
- Historically, companies with high free cash flow yields have outperformed the broader equity market¹
- Low management fee of 0.45%

Portfolio²

Sector Allocation

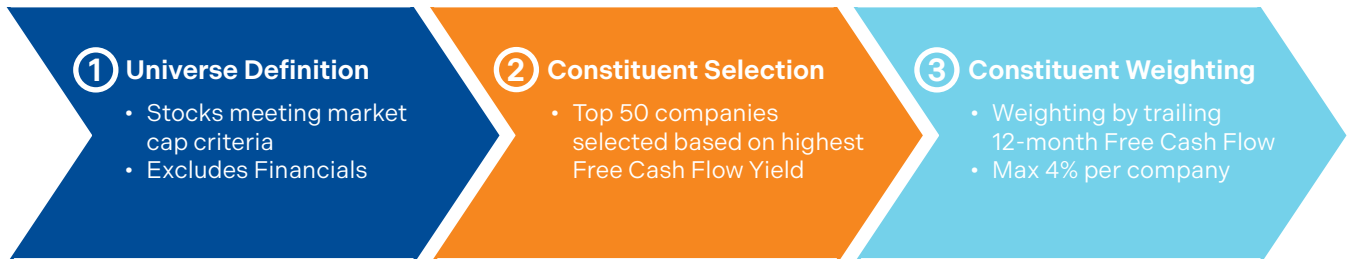
| Sector Allocation | % of NAV |
|--------------------------------|----------|
| Information Technology | 20.7% |
| Energy | 18.9% |
| Consumer Discretionary | 17.1% |
| Healthcare | 12.0% |
| Consumer Staples | 11.4% |
| Materials | 9.0% |
| Industrials | 6.3% |
| Communication Services | 5.5% |
| Cash & short-term inv. (0.8%) | (0.8%) |
| Other net assets (liabilities) | (0.1%) |

Top 10 Holdings

| Top 10 Holdings | % of NAV |
|----------------------------|--------------|
| Cigna Group | 4.1% |
| Lennar Corp. | 4.1% |
| Warner Bros Discovery Inc. | 4.1% |
| Bristol-Myers Squibb Co. | 4.1% |
| Altria Group Inc. | 4.1% |
| Archer-Daniels-Midland Co. | 4.1% |
| Valero Energy Corp. | 4.0% |
| Nucor Corp. | 4.0% |
| HP Inc. | 4.0% |
| Marathon Petroleum Corp. | 4.0% |
| Total | 40.6% |

Brompton Index One U.S. Cash Flow Kings Index

The Index uses a rules-based methodology to gain exposure to shares of U.S. publicly-listed companies with high free cash flow yields. The universe of the Index is comprised of U.S. mid- and large-cap publicly-listed companies, excluding Financials. Financials are excluded because the nature of their businesses makes it difficult to define both debt and reinvestment (net capital expenditures and working capital), which are components of the free cash flow yield calculation.



Historical Performance

| Annual Compound Returns ⁴ | YTD | 1-YR | 3-YR | 5-YR | 10-YR |
|------------------------------------------------------|-------|-------|-------|-------|-------|
| Brompton Index One U.S. Cash Flow Kings Index | 16.3% | 43.4% | 19.1% | 20.2% | 16.8% |
| S&P 500 Index (CAD) | 15.1% | 28.5% | 14.1% | 16.0% | 15.3% |

(1) Source: Index One, Morningstar Direct, as of May 31, 2024. Past Index performance does not necessarily indicate how the ETF will perform in the future. Further information about the Index is available from the Index provider on its website at www.indexone.io. The historical performance of the indices shown are hypothetical performance and should not be considered as a tradable portfolio and does not guarantee any future performance of the strategy. Indices are not investment advice and should not be construed as investment advice. The indices rely directly or indirectly on various sources of information to assess the criteria of issuers included in the indices, including information that may be based on assumptions and estimates. Neither the ETFs, the Index Provider, or BFL can offer assurances that the indices' calculation methodology or sources of information will provide an accurate assessment of included issuers or a correct valuation of securities, nor can they guarantee the availability or timeliness of the production of the applicable index.

(2) Totals may not equal 100% due to rounding.

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Investor Relations

PHONE 416.642.6000
TOLL FREE 1.866.642.6001
FAX 416.642.6001
info@bromptongroup.com
www.bromptongroup.com

Address

Bay Wellington Tower,
Brookfield Place
181 Bay Street
Suite 2930, Box 793
Toronto, Ontario M5J 2T3