

FUND PROFILE

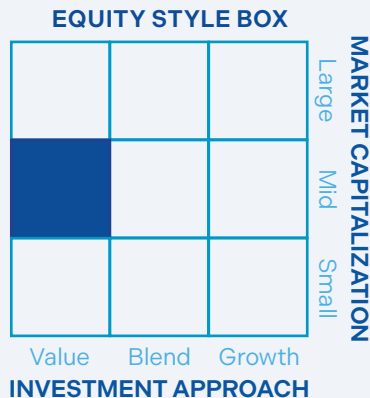
AS AT JUNE 3, 2024

TSX Symbol	KNGC
Currency	CAD
CUSIP	11221U103
Inception Date	May 30, 2024
NAV	\$9.80

Management Fee	0.45% p.a.
Management Style	Passive
Manager/PM	Brompton Funds Limited
Reg. Account Eligibility?	Yes
Risk Rating	Medium to High

This ETF is for investors who are:

- Are looking for equity growth
- Want exposure to a portfolio of Canadian equities with strong free cash flow generating abilities
- Are willing to accept fluctuations in the value of their investment of their investment



Overview

Brompton Canadian Cash Flow Kings ETF (KNGC) is designed to replicate, to the extent reasonably possible and before fees and expenses, the performance of the Brompton Index One Canadian Cash Flow Kings Index (the "Index").

The Index tracks the performance of mid-to large capitalization Canadian equities whose issuers exhibit high free cash flow relative to their enterprise value. The Index uses a rules-based methodology to gain exposure to shares of 35 TSX-listed companies with the highest free cash flow yields.

Investment Highlights

- Strategy designed to invest in quality Canadian companies with high free cash flow yields
- High free cash flow is a leading indicator of a company's financial strength and its ability to increase shareholder value
- Historically, companies with high free cash flow yields have outperformed the broader equity market¹
- Low management fee of 0.45%

Portfolio²

Sector Allocation

% of NAV

Energy	38.6%
Consumer Staples	17.5%
Materials	16.1%
Consumer Discretionary	11.2%
Information Technology	8.0%
Industrials	7.3%
Utilities	2.0%
Cash & short-term inv.	(0.7%)

Top 10 Holdings

% of NAV

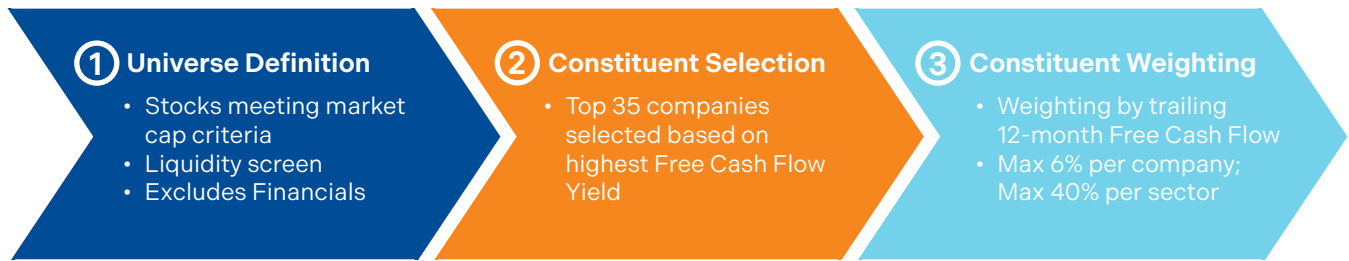
Loblaw Companies Ltd.	6.3%
Air Canada	6.2%
George Weston Ltd.	6.2%
CGI Inc.	6.2%
Nutrien Ltd.	6.1%
Imperial Oil Ltd	5.9%
Canadian Natural Resources Ltd.	5.9%
Cenovus Energy Inc.	5.8%
Suncor Energy Inc.	5.8%
Empire Company Ltd.	5.0%

Total

59.4%

Brompton Index One Canadian Cash Flow Kings Index

The Index uses a rules-based methodology to gain exposure to shares of Canadian publicly-listed companies with high free cash flow yields. The universe of the Index is comprised of mid- and large-cap TSX-listed companies, excluding Financials. Financials companies are excluded since the nature of their businesses makes it difficult to define both debt and reinvestment (net capital expenditures and working capital), which are components of the free cash flow yield calculation.



Historical Performance

Annual Compound Returns ⁴	YTD	1-YR	3-YR	5-YR	10-YR
Brompton Index One Canadian Cash Flow Kings Index	14.4%	24.1%	16.6%	13.1%	11.2%
S&P/TSX Composite Index	7.6%	17.6%	7.4%	10.1%	7.5%

(1) Source: Index One, Morningstar Direct, as of May 31, 2024. Past Index performance does not necessarily indicate how the ETF will perform in the future. Further information about the Index is available from the Index provider on its website at www.indexone.io. The historical performance of the indices shown are hypothetical performance and should not be considered as a tradable portfolio and does not guarantee any future performance of the strategy. Indices are not investment advice and should not be construed as investment advice. The indices rely directly or indirectly on various sources of information to assess the criteria of issuers included in the indices, including information that may be based on assumptions and estimates. Neither the ETFs, the Index Provider, or BFL can offer assurances that the indices' calculation methodology or sources of information will provide an accurate assessment of included issuers or a correct valuation of securities, nor can they guarantee the availability or timeliness of the production of the applicable index.

(2) Totals may not equal 100% due to rounding.

This document is for information purposes only and does not constitute an offer to sell or a solicitation to buy the securities referred to herein. The opinions contained in this report are solely those of Brompton Funds Limited ("BFL") and are subject to change without notice. BFL makes every effort to ensure that the information has been derived from sources believed to be reliable and accurate. However, BFL assumes no responsibility for any losses or damages, whether direct or indirect which arise from the use of this information. BFL is under no obligation to update the information contained herein. The information should not be regarded as a substitute for the exercise of your own judgment. Please read the prospectus before investing.

Commissions, trailing commissions, management fees and expenses all may be associated with exchange-traded fund investments. Please read the prospectus before investing. Exchange-traded funds are not guaranteed, their values change frequently and past performance may not be repeated.

Information contained in this document was published at a specific point in time. Upon publication, it is believed to be accurate and reliable, however, we cannot guarantee that it is complete or current at all times. Certain statements contained in this document constitute forward-looking information within the meaning of Canadian securities laws. Forward-looking information may relate to matters disclosed in this document and to other matters identified in public filings relating to the ETF, to the future outlook of the ETF and anticipated events or results and may include statements regarding the future financial performance of the ETF. In some cases, forward-looking information can be identified by terms such as "may", "will", "should", "expect", "plan", "anticipate", "believe", "intend", "estimate", "predict", "potential", "continue" or other similar expressions concerning matters that are not historical facts. Actual results may vary from such forward-looking information. Investors should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date hereof and we assume no obligation to update or revise them to reflect new events or circumstances.

Investor Relations

Address